



PRESS RELEASE

**FAE TECHNOLOGY: OPENING OF THE THIRD EXERCISE PERIOD OF THE
"2022-2025 FAE TECHNOLOGY SB WARRANTS"**

Gazzaniga (BG), October 29, 2025 – FAE Technology S.p.A. – Benefit Company ("**FAE Technology**" or the "**Company**"), Tech company and parent of the Italian electronics sector Group of the same name (the "**Group**"), announces that the holders of the "**2022-2025 FAE Technology SB Warrants**" (ISIN code IT0005500639), hereafter the "**Warrants**", may request their exercise from **November 5, 2025** and until **November 20, 2025**, both dates inclusive (the "**Third Exercise Period**").

Warrant holders are entitled to subscribe to the Conversion Shares, in the ratio of **1 (one) new Conversion Share** for every **2 (two) Warrants** held, at a price per Conversion Share of **Euro 2.00**.

Applications may be made on any bank business day during the Third Exercise Period and must be submitted to the intermediary member of Monte Titoli S.p.A. with whom the Warrants are deposited (hereafter, according to its commercial name, "Euronext Securities Milan").

The right to subscribe to the Warrants must be exercised, under penalty of forfeiture, by submitting a subscription request by the end of the Third Exercise Period. No additional exercise periods are provided for. Warrants not exercised by this deadline lose all rights and are without any validity.

Conversion Shares subscribed by Warrant holders during the Third Exercise Period will be made available for trading, through the Euronext Securities Milan, on the settlement day following the conclusion of the last day of the Third Exercise Period. The Conversion Shares subscribed in exercise of the Warrants will have the same dividend entitlement as the FAE Technology Ordinary Shares traded on the Euronext Growth Milan on the date of issue of the Conversion Shares.

For further information, please refer to the "2022-2025 FAE Technology SB Warrants Regulation" available at <https://fae.technology/> in the Investor Relations/IPO section.

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This Press Release is available in the Investors Relations/Press Releases section of the website <https://fae.technology/> and at www.1info.it.

FAE Technology S.p.A. - Benefit Company is an Italian electronics sector Group listed on the Euronext Growth Milan market of the Italian Stock Exchange that operates as an Original Design Manufacturer (ODM). It comprises several highly specialized entities: FAE Technology, the parent company, engages in professional ODM and EMS (Electronics Manufacturing Services) for industry; Elettronica GF operates in custom embedded computing; and IpTronix is a design house that develops high-complexity electronic applications. MAS Elettronica is a tech company specializing in the development of proprietary embedded solutions and ARM architectures for the industrial market. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, current Chairperson and Chief Executive Officer. The Group, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The Group benefits from strategic partnerships and memberships with major sector players and renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. The Group reports a consolidated value of production of Euro 75.5 million for 2024, up 18.2% on 2023.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

Contacts

FAE Technology S.p.A. - Benefit Company

Investor Relations Manager

Gianmarco Lanza, ir@fae.technology

THANAI Communication Advisors

Press Office

Thanai Bernardini, mob. 335.7245418, me@thanai.it

Alessandro Bozzi Valenti, mob. 348.0090866, alessandro.valenti@thanai.it

Calvin Kloppenburg, mob. 393.1188058, calvin.kloppenbourg@thanai.it

Alantra

Euronext Growth Advisor

Tel. +39 3346267243, ega@alantra.com