



PRESS RELEASE

FAE TECHNOLOGY: OPENING OF THE SECOND EXERCISE PERIOD OF THE "2022-2025 FAE TECHNOLOGY SB WARRANTS"

Gazzaniga (BG), October 31, 2024 – FAE Technology S.p.A. – Benefit Company ("**FAE Technology**" or the "**Company**" or the "**Group**"), Tech company and parent of the Italian electronics sector Group of the same name, announces that the holders of the "**2022-2025 FAE Technology SB Warrants**" (ISIN code IT0005500639), hereafter the "**Warrants**", may request their exercise from **November 5, 2024** to **November 20, 2024**, both dates inclusive (the "**Second Exercise Period**").

Warrant holders are entitled to subscribe to the Conversion Shares, in the ratio of **1 (one) new Conversion Share** for every **2 (two) Warrants** held, at a price per Conversion Share equal to the placement price (Euro 1.50) increased by 21.3%, i.e. Euro **1.82**.

Applications may be made on any bank business day during the Second Exercise Period and must be submitted to the intermediary member of Monte Titoli S.p.A. with whom the Warrants are deposited (hereafter, according to its commercial name, "Euronext Securities Milan").

It is understood that if the holders of the Warrants do not request to subscribe to the Conversion Shares by the final deadline of the Second Exercise Period (November 20, 2024), they will lose the relevant right, subject again to the right to exercise the Warrants in the subsequent, and final, Exercise Period.

Conversion Shares subscribed by Warrant holders during the Second Exercise Period will be made available for trading, through the Euronext Securities Milan, on the settlement day following the conclusion of the last day of the Second Exercise Period.

The Conversion Shares subscribed in exercise of the Warrants will have the same dividend entitlement as the FAE Technology Ordinary Shares traded on the Euronext Growth Milan on the date of issue of the Conversion Shares.

For further information, please refer to the "2022-2025 FAE Technology SB Warrants Regulation" available at <https://fae.technology/> in the Investor Relations/IPO section.



For the dissemination of regulated information FAE Technology uses the 1INFOSDIR dissemination system (www.1info.it), operated by Computershare S.p.A., with registered office in Milan, Via Lorenzo Mascheroni No. 19 and authorized by Consob.

This Press Release is available in the Investors Relations/Press Releases section of the website <https://fae.technology/> and at www.1info.it.

FAE Technology S.p.A. - Benefit Company is a Tech company and parent of the Italian electronics sector Group of the same name. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, Chairperson and Chief Executive Officer. The Group, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The Group benefits from strategic partnerships and memberships with major sector players, in addition to renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. In the second half of 2023, Elettronica G.F., a leading player in the supply of microprocessor-based proprietary electronic systems such as panel PCs, SOMs and Single Board Computers for various application areas, joined FAE Technology. In 2023, the Group reported consolidated revenues of Euro 71.6 million, and the parent company FAE Technology continued on its strong growth trajectory, with revenues in the year up 56.5% on 2022 to Euro 61.7 million. Group revenues in the first half of 2024 totaled Euro 44.2 million.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

Contacts

FAE Technology S.p.A. - Benefit Company

Investor Relations Manager

Gianmarco Lanza, ir@fae.technology

THANAI Communication Advisors

Press Office

Thanai Bernardini, mob. 335.7245418, me@thanai.it

Alessandro Bozzi Valenti, mob. 348.0090866, alessandro.valenti@thanai.it

Calvin Kloppenburg, mob. 393.1188058, calvin.kloppenbourg@thanai.it

Alantra

Euronext Growth Advisor

Tel. +39 3346267243, ega@alantra.com