



PRESS RELEASE

## **FAE TECHNOLOGY: RELEASE OF 373,854 SHARES SUBJECT TO LOCK-UP AND SIMULTANEOUS SALE BY MAJORITY SHAREHOLDER GML VENTURES S.R.L. TO FRENCH FUND NEXTSTAGE AM, WHICH STRENGTHENS ITS HOLDING**

*Gazzaniga (BG), June 26, 2024* - FAE Technology S.p.A. - Benefit Company ("**FAE Technology**" or the "**Company**" or the "**Group**"), Tech company and parent of the Italian electronics sector Group of the same name, announces that, following the authorization granted today for 373,854 ordinary shares by Integrae SIM S.p.A. to the majority shareholder GML Ventures S.r.l., the Company has in turn approved this release on the same date.

The request for the release of the Lock-Up is required for the simultaneous sale by the majority shareholder GML Ventures S.r.l., a company owned by Gianmarco Lanza, of the aforementioned 373,854 ordinary shares of FAE Technology, corresponding to 2.14% of the share capital, at a price of Euro 3.80 per share, in favor of NextStage AM, a French investment fund. Through this transaction, NextStage AM, which has already been part of the Company's ownership structure since December 2023, further strengthens its position with medium to long-term investment purposes.

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the names of the significant shareholders of FAE Technology and the relative share capital percentage will be made available on the Company's website <https://fae.technology/investor-relations/> "Shareholders and Share Capital" section. The Company will update the composition of the shareholder structure and provide timely information where any communications are received from shareholders.

For further information pertaining to the Lock-Up Agreements, please refer to the Admission Document available on the Company's website <https://fae.technology/investor-relations/> in the "IPO" section.

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This Press Release is available in the Investors Relations/Press Releases section of the website <https://fae.technology/> and at [www.1info.it](http://www.1info.it).

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**FAE Technology S.p.A. - Benefit Company** is a Tech company and parent of the Italian electronics sector Group of the same name. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by



producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, Chairperson and Chief Executive Officer. The Group, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The Group benefits from strategic partnerships and memberships with major sector players, in addition to renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. In the second half of 2023, Elettronica G.F., a leading player in the supply of microprocessor-based proprietary electronic systems such as panel PCs, SOMs and Single Board Computers for various application areas, joined FAE Technology. In 2023, the Group reported consolidated revenues of Euro 71.6 million, and the parent company FAE Technology continued on its strong growth trajectory, with revenues in 2023 up 56.5% on 2022 to Euro 61.7 million.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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