



PRESS RELEASE

ALANTRA BEGINS COVERAGE OF THE FAE TECHNOLOGY SHARE

Gazzaniga (BG), January 23, 2024 – FAE Technology S.p.A. – Benefit Company (“**FAE Technology**” or the “**Company**” or the “**Group**”), a Tech company and parent of the Italian electronics sector Group of the same name, announces that Alantra today published its research on the initiation of its coverage of the FAE Technology share.

FAE Technology has appointed Alantra as the Company's Corporate Broker. The appointment includes the preparation of *Equity Research reports*, produced independently by the Research Department, addressed to domestic and international institutional investors and the drafting of a plan of meetings in Italy and major overseas financial centres, in which Alantra has relationships with top institutional investors dedicated to mid-cap companies with ambitious growth projects.

The appointment is part of the Group's strategy to continue its relations and dialogue with the market - also on a European-wide basis - with the goal of further driving its growth trajectory.

Alantra

Alantra is an Investment Bank focused on providing high added value services to companies, families and investors operating in the mid-market segment. Alantra has a presence in 25 countries and with more than 750 professionals in Europe, the United States, Latin America, and Asia, assists entrepreneurs and companies in corporate transactions often carried out across borders. As part of the Investment Banking division, Alantra provides independent advice on Capital Markets, M&A transactions, debt advisory, and financial restructuring, having handled more than 750 transactions with a total value of approximately €187 billion over the past four years. Alantra's "senior bankers" and execution teams offer a global view of industrial sectors, combined with strong local relationships with companies, investors, entrepreneurs and financial institutions in each of the markets in which they operate. As of September 30, 2023, assets under management from consolidated businesses asset class stood at €2.1bn, while assets under management from strategic partnerships in which Alantra holds a significant position stood at €13.8bn.

This press release is available in the Press section of the <https://fae.technology/> website.

FAE Technology S.p.A. - Benefit Company is a Tech company and parent of the Italian electronics sector Group of the same name. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, FAE Technology has been led since 2008 by his son Gianmarco Lanza, Chairperson and Chief Executive Officer. The Company, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a



central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The company benefits from strategic partnerships and memberships with major sector players, in addition to renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. FAE Technology is fast-growing - reporting revenues of Euro 39.4 million in 2022 (+64.4% on 2021). The company reports revenues of Euro 27.3 million for H1 2023, up 57.0% compared to the same period of 2022. In the second half of 2023, Elettronica G.F., a leading player in the supply of microprocessor-based proprietary electronic systems such as panel PCs, SOMs and Single Board Computers for various application areas, joined FAE Technology.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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