



PRESS RELEASE

## FAE TECHNOLOGY: NOTICE OF CHANGE IN SHARE CAPITAL

Gazzaniga (BG), December 15, 2023 - FAE Technology S.p.A. - Benefit Company ("FAE Technology" or the "Company"), an Innovative SME operating in the design, prototyping, engineering and production of solutions for the electronics industry, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation, announces the new composition of its share capital resulting from the subscription by the French investment fund NextStage AM of a total of 1,000,000 newly-issued ordinary shares, offered within the capital increase reserved for qualifying investors pursuant to Article 2441(5) of the Civil Code, resolved on December 6, 2023 by the Company's Board of Directors, in partial execution of the power, pursuant to Article 2443 of the Civil Code, granted by the Extraordinary Shareholders' Meeting on October 27, 2023.

The new composition of the share capital of FAE Technology (fully subscribed and paid-in), as a result of the declaration of change in share capital filed and registered at the competent Bergamo Companies' Registration Office, is as follows:

	Current share capital			Previous share capital			Change		
	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value	Euro	No. of Shares	Nominal unitary value
Total, of which:	531.201.25	16.373.375	Shares without nominal value	501.201.25	15.373.375	Shares without nominal value	30.000.00	1.000.000	Shares without nominal value
Ordinary Shares	531.201.25	16.373.375		501.201.25	15.373.375		30.000.00	1.000.000	

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the Company announces, from the latest information in its possession, its shareholder structure is composed as follows:

Shareholder	Number of shares	%
GML Ventures S.r.l. <sup>(1)</sup>	11,640,000	71.09%
NextStage AM	1,000,000	6.11%
Sehme S.a.g.l. <sup>(2)</sup>	240,000	1.47%
William Montalbano	120,000	0.73%
Market	3,373,375	20.60%
<b>Total</b>	<b>16,373,375</b>	<b>100.00%</b>

<sup>(1)</sup> Company belonging to Gianmarco Lanza and Luciana Giudici

<sup>(2)</sup> Company belonging to Angelo Facchinetti



The shareholder structure is available in the Investor Relations/Shareholders and Share Capital section of the website <https://fae.technology/>. The Company will update the composition of the shareholder structure and provide timely information where any communications are received from shareholders.

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This Press Release is available in the Investors Relations/Press Releases section of the website <https://fae.technology/> and at [www.1info.it](http://www.1info.it).

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**FAE Technology S.p.A. - Benefit Company**, an innovative SME, specializes in design, development, industrial engineering and prototyping, and in providing solutions to the integrated electronics sector. Founded in 1990 in Gazzaniga (BG) by Francesco Lanza, who began by producing a small series of electronic boards, the Company has been led since 2008 by his son Gianmarco Lanza, Chairperson and Chief Executive Officer. FAE Technology, through several dedicated and integrated assets, can very rapidly enable electronic innovation in the various sectors in which it plays a central role, including e-mobility, the Internet of things (IoT), industrial automation 4.0 and aerospace. FAE Technology is known for its focus on innovation - promoting open innovation and shared research at the "Kilometro Rosso" hub - and on sustainability and corporate social responsibility, becoming a Benefit Company on May 13, 2022. The company benefits from strategic partnerships and memberships with major sector players, in addition to renowned universities and research centers, including the "Senseable City Lab" at MIT (Massachusetts Institute of Technology) in Boston. FAE Technology is fast-growing - reporting revenues of Euro 39.4 million in 2022 (+64.4% on 2021). The company reports revenues of Euro 27.3 million for H1 2023, up 57.0% compared to the same period of 2022.

ISIN FAE Ordinary Shares IT0005500688 - ISIN Warrants WFAE25 IT0005500639

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